Cycle 1 (12/30/2024 -01/26/2025) Change Log

BT Tech 🤖 Team Summary:

- 17 💡 Features Added
- 11 🐛 Bugs Squashed
- Some Highlights:
    - Updated Big Top to require two factor authentication. Users will be prompted to set up two factor authentication before proceeding to any other pages.
    - Made multiple improvements to the affiliate billing process and to affiliate profiles in general. Affiliates can now submit their own invoices through Big Top.
    - Updated program engagement reports to include training and coaching events under total event numbers.

Feature Improvements/Additions:

- Updated Big Top to require two factor authentication. Users will be prompted to set up two factor authentication before proceeding to other pages.
- Made multiple improvements to the affiliate billing process and to affiliate profiles in general:
    - Added a button for indicating that the affiliate is no longer seeing a client.
    - Made it more obvious that an affiliate can only submit sessions for one service approval at a time.
    - Set the maximum rate for an affiliate to $300.
    - Added the total number of billed and approved sessions to the table where users approve submitted service approvals.
    - Made it possible for affiliates to submit multiple no-show and canceled sessions.
    - Updated styling on affiliate profiles.
    - Updated the received date on bills to be the creation date, and made the date of service required when receiving a service approval.
- Updated program engagement reports to include training and coaching events under total event numbers.
- Added the ability to update the issues and benefits on a case when editing a progress note. Also made it possible to add which benefits the case was referred to from an intake.
- Added more information to progress notes when a client requests a call back. The issue will now show in the progress note, and the progress note will be created even if the client already has an open case.
- Added custom emails to clients referred to Sprintax.

- Updated all automatic due dates in Big Top to reflect our holiday schedule.
- Required units on service approvals for David Smith. This will result in less errors related to these service approvals.
- Updated mileage reimbursement across Big Top to reflect our policy of $0.70 per mile.
- Removed the scheduled job that moves all affiliate bills to the check queue.
- Updated the dates on provider search tables to be consistent with one another.
- Added a link to the intake that corresponds with new feedback on an affiliate profile.
- Removed Ashley Fogg from the weekly EOW email and added Caitlin Resendes.
- Updated the worklife weekly case review email to include seven worklife cases that have been open for five days.
- Added information about the weather in Southborough to the Big Top log in page.
- Added "transportation" as a benefit type on MIT.
- Updated affiliate bill payments so that they do not automatically go to the check queue and bill payments are automatically associated with bills in Big Top.

Bug Fixes:
- Fixed the error that was causing the incorrect date of birth to show on cases.
- Fixed various small bugs on the page where affiliates can receive their service approvals.
- Restored the ability to stop impersonating on affiliate pages.
- Began annualizing the previous year's comparison data on program engagement reports.
- Removed complaints from all data related to manager consults on program engagement reports. Removed the table of manager consult quality assurances.
- Fixed the bug that was making it difficult to cancel an event and prevent further event communications from being sent.
- Fixed the bug that was causing all benefits to become selected in some progress notes.
- Fixed the bug that was causing duplicate worklife vendor bills to be sent to Quickbooks.
- Fixed the bug that was preventing a service approval's rate from showing in the table of affiliate invoices to approve.
- Fixed the bug that was causing the task alert for a call back request to show on an older, closed intake.
- Fixed the bug that was preventing users from selecting a corresponding issue detail immediately after selecting an issue on an intake.